# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

DEC 2 8 2007NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D.

RECEIVED

// SECTION 4(6), AND/OR
ORM LIMITED OFFERING EXEMPTION

SEC USE ONLY
Prefix Serial

DATE RECEIVED

Expires: April 30, 2008

Estimated average burden

Name of Offering ( check if	his is an arrendment and name has changed, and indica	te change.)				
	in Spring, II Growth Fund, L.P.	··· <b>3</b> · /				
Filing Under (Check box(es) tha	1 10 6 15 4 14 14 10 6 10 6 10 10 16 16 14 14 4 4 4 6 1 1 1 1 1 1 1 1 1 1					
Type of Filing: New Filing	]					
	A. BASIC IDENTIFI	CATION DATA				
1. Enter the information request	ted about the issuer		. IIIIII IIII IIII IIII IIII IIII IIII			
Name of Issuer ( check if this vSpring II Growth Fund, L.P.	is an amendment and name has changed, and indicate	change.)	07087875			
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Nun	nber (including Area Code)			
c/o vSpring Capital, L.L.C.		(801) 942-8999				
2795 East Cottonwood Parkwa	ay, Suite 360					
Salt Lake City, UT 84121		_ <b>i</b>				
Address of Principal Business O	perations (Number and Street, City, State, Zip Code)	Telephone Number (including Area Code)				
(if different from Executive Offi	ices)					
Brief Description of Business			PROCESSED			
Private investment fund.						
Type of Business Organization	_		/ a = 0000			
corporation	⊠limited partnership, already formed	_	v 1 ( JAN 0 7 2008			
business trust	☐limited partnership, to be formed	other (please specify):	M THOMSON			
	Month Year	_	FINIANICIAL			
Actual or Estimated Date of Inco	orporation or Organization: 1 2 0 7	🖾 Actual 🔲 🛭	Stimated FINANCIAL			
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:						
•	CN for Canada; FN for other for	oreign jurisdiction) D	Ē			

## GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (5/91)

		A. BASIC I	DENTIFICATION DAT	ГА	
X Each beneficial of the issuer; X Each executive of	f the issuer, if the owner having the officer and direct	e issuer has been organize power to vote or dispos	nd of corporate general ar	sposition of, 10	% or more of a class of equity securities rtners of partnership issuers; and
Check Box(es) that Apply	Promoter	Beneficial Owner	Executive Officer	Director	☑ General Partner
Full Name (Last name firs vSpring Management II, L.)					
Business or Residence Adec/o vSpring Capital, L.L.C.,	ress (Number a				
Check Box(es) that Apply:	⊠Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name firs vSpring Capital, L.L.C.	, if individual)				
Business or Residence Add 2795 East Cottonwood Park		• •	Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first	, if individual)				
Business or Residence Add	Iress (Number a	nd Street, City, State, Zip	Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first	, if individual)				
Business or Residence Add	lress (Number ar	nd Street, City, State, Zip	Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first	, if individual)				

☐ Executive Officer

☐ Executive Officer

☐ Director

☐ Director

General and/or Managing Partner

☐ General and/or Managing Partner

Business or Residence Address (Number and Street, City, State, Zip Code)

Business or Residence Address (Number and Street, City, State, Zip Code)

□ Promoter

Promoter

Check Box(es) that Apply:

Check Box(es) that Apply:

Full Name (Last name first, if individual)

☐ Beneficial Owner

☐ Beneficial Owner

					B. INFO	RMATIC	N ABOU	T OFFEI	RING					
1. Has t	he issuer so	ld, or does t	the issuer in	tend to sell	, to non-acc	credited inv	estors in thi	s offering?	***************************************	*************		······	Yes □	No ⊠
					Answer also	in Append	ix, Columr	2, if filing	under ULC	E.				
2. What	What is the minimum investment that will be accepted from any individual?								N/	'A				
	3. Does the offering permit joint ownership of a single unit?  ———————————————————————————————————							Yes	No					
5. Dues								×	No					
remu: perso	neration for n or agent o	solicitation f a broker o	of purchase or dealer reg	ers in conne istered with	ection with h the SEC a	sales of sec nd/or with	urities in the	e offering. ates, list the	or indirectly If a person aname of the	to be listed to broker or	is an associ dealer. If i	iated more than		
Full Name (I N/A	ast name fi	rst, if indiv	idual)	-					-					
Business or	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip (	Code)		<del></del>				·	<del></del>	
Name of Ass	ociated Bro	ker or Deal	сг	<del></del>			····							
States in Wh	ich Person l	isted Has !	Solicited or	Intends to	Solicit Purc	hacers								
										_	415.04.4			
	All States	ог слеск 1		tates)			***************************************			.,	All States			
(AL) (IL) (MT) (RI)	(AK) (IN) (NE) (SC)	[AZ] [IA] [NV] [SD]	(AR) (KS) (NH) (TN)	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] (UT)	(CT) (ME) (NY) (VT)	(DE) (MD) (NC) (VA)	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] {WI}	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		
Full Name (I			idual)			· · · · · · · · · · · · · · · · · · ·	<u> </u>					<del> }</del>		
Business or I	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip (	Code)								
Name of Ass	ociated Bro	ker or Deal	er							_				
States in Wh	ich Person	isted Has S	Solicited or	Intends to	Solicit Purc	hasers								
(Check "All :	States" or cl	neck individ	lual States)								All States			
[AL] [IL]	(AK) (IN)	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	(CT) (ME)	[DE] [MD]	(DC) [MA]	(FL) (Ml)	[GA] [MN]	[HI] [MS]	[ID] [MO]		
[MT] [RI]	[NE] (SC)	[NV] [SD]	[NH] [TN]	[NJ] [TX]	(NM) (UT)	[NY] [VT]	[NC] [VA]	[MD] [WA]	[OH <del>]</del> [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]		
Full Name (L				1 - 2 - 2		<u> </u>	[ , , , ]		1					
Business or F	Residence A	ddress (Nu	mber and S	reet, City,	State, Zip C	ode)		<del></del>						<del></del>
Name of Ass	ociated Bro	ker or Deal		<del>-</del>			<del></del>							
States in Whi	ch Person I	isted Has S	Solicited or	Intends to S	Solicit Purc	hasers						<del></del> -		•
Check "All S						-				m	All States			
•'			·											
[AL] [IL] [MT] (RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] (KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[1D] (MO) (PA] [PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \square\$ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	S	s
	Equity	S	s
	☐ Common ☐ Preferred		<u>-</u>
	Convertible Securities (including warrants)	\$	s
	Partnership Interests	\$ 30,000,000	\$ 30,000,000
	Other (Specify)	s	s
	Total	\$ 30,000,000	\$ 30,000,000
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	1	\$ 30,000,000
	Non-accredited Investors		s
	Total (for filings under Rule 504 only)		S
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		S
	Regulation A		S
	Rule 504		s
	Total		S
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		s
	Printing and Engraving Costs		S
	Legal Fees		\$ 50,000
	Accounting Fees		S
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		S
	Other Expenses (identify)		s
	Total	⋈	\$ 50,000

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	C. OFFERING PRI	<u>CE, NUMBER OF INVESTORS, EXPENSES AND US</u>	E OF PROCEEDS		
4.	b. Enter the difference between the aggregate off expenses furnished in response to Part C - Questic issuer."		\$ 29,950,000		
5.	Indicate below the amount of the adjusted gross p the purposes shown. If the amount for any purpose left of the estimate. The total of the payments list forth in response to Part C - Question 4.b. above.				
			Payments to Officers, Directors, & Affiliates	Payments To Others	
	Salaries and fees		<u>                                 </u>	□s	
	Purchase of real estate		s	□s	
	Purchase, rental or leasing and installation of mac	hinery and equipment	🗆 s	□s	
	Construction or leasing of plant buildings and fac	s	□s		
	Acquisition of other businesses (including the val- offering that may be used in exchange for the asse- pursuant to a merger)	s	□s		
	Repayment of indebtedness		s	□s	
	Working capital		s	<b>□</b> s	
	Other (specify): Investments in securities and ex	□ s	⊠ \$ 29,950,000		
	Column Totals		s	<b>⊠</b> \$ 29,950,000	
	Total Payments Listed (column totals added)	🛚 🗵 \$ 29,95	⊠ \$ 29,950,000		
		D. FEDERAL SIGNATURE			
ın u	ssuer has duly caused this notice to be signed by the dertaking by the issuer to furnish to the U.S. Securaccredited investor pursuant to paragraph (b)(2) of	e undersigned duly authorized person. If this notice is filed ities and Exchange Commission, upon written request of it Rule 502.	funder Rule 505, the following staff, the information furnish	g signature constitutes ned by the issuer to any	
Issuer (Print or Type) Signature Date					
			December 24 , 2007	·	
	me of Signer (Print or Type)				
гя	ai Amsuum	Managing Member of the General Partner of the Issu	er		

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

ATTENTION

